

Lifesaving through Life Savings: Statement of Intent

I/We, _____ (names) plan to provide future support to the Ozaukee Humane Society through (check all that apply):

- Will/Bequest Insurance Policy Charitable Gift Annuity 401K/IRA
 Charitable Trust Real Estate or Property Other: _____

The approximate/estimated value of my planned gift is \$ _____.

Recognition options (please check one):

- To encourage the support of others, I/we accept the Ozaukee Humane Society's invitation to be recognized as a member of a legacy club.
- I/We would like our intentions to remain anonymous during my/our lifetime; however when my/our gift is realized, I/we would accept recognition of our gift.
- I/We would like this gift to remain anonymous in perpetuity.

The Ozaukee Humane Society is deeply grateful for the generosity of supporters like you who make our work for animals possible. In recognition of your intended gifts, we would like to include you in our legacy club and to bestow upon you the many benefits associated with this important group of individuals. While the completion of this statement does not obligate you to give, it does help the Ozaukee Humane Society plan for future programs to help animals and to continue to position us as a leader in the field of animal welfare. We hope that any substantial change of intent would be communicated to the Ozaukee Humane Society promptly. All of the information provided will be maintained confidentially and within the scope of your wishes indicated in this form.

If recognition is acceptable to you, please include a photo of yourself and/or your animal companion and indicate below how your name(s) should appear:

Address: _____

City, State, Zip: _____

Business Phone: _____ Home phone: _____

Signature(s): _____

Date: _____